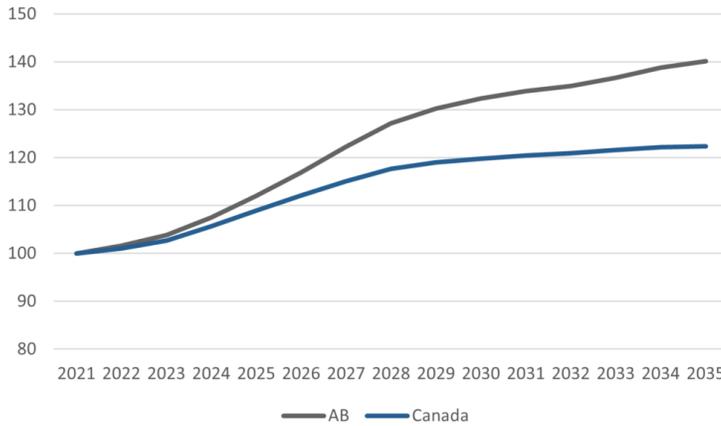


Alberta Needs Post-Secondary



Projected Indexed Growth of the 18-21 Population, 2021-2035, Alberta vs. Canada (2021 = 100)

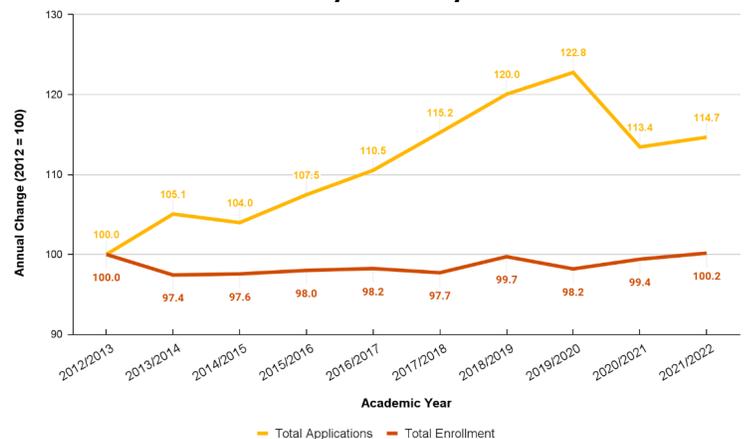


Source: Statistics Canada

Alberta is expected to see 30,000 new students enter the system by 2030. This surge in growth means increased demand for seats in post-secondary programs.

Albertan students are eager to apply to our PSI's, however current capacity limits those student's ability to enroll.

Alberta PSI System applications and new enrollments, 2012/13 - 2021/22

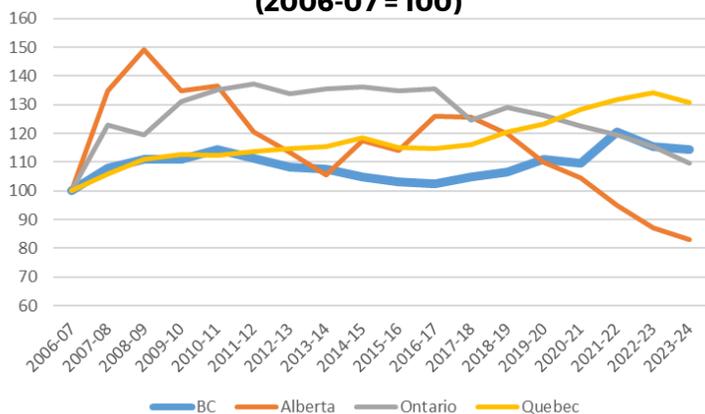


Source: PwC Analysis based on data from Government of Alberta

See Over



Change in provincial budget allocations to PSE institutions, Alberta v. Canada, 2006-07 to 2022-23 (2006-07 = 100)

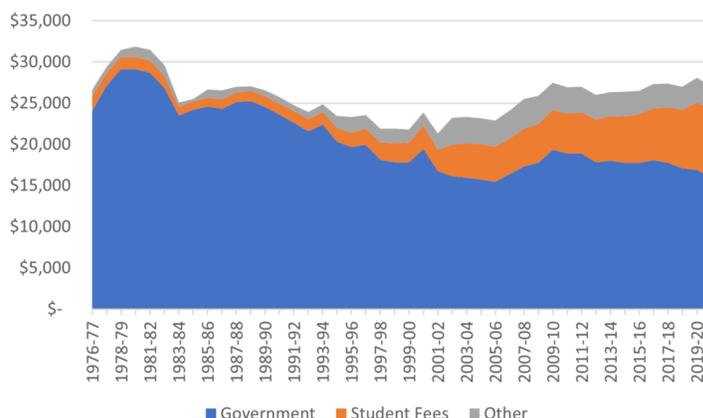


Source: Alex Usher - Higher Education Strategy Associates

Over the past decade funding for Post-Secondary in Alberta has been declining.

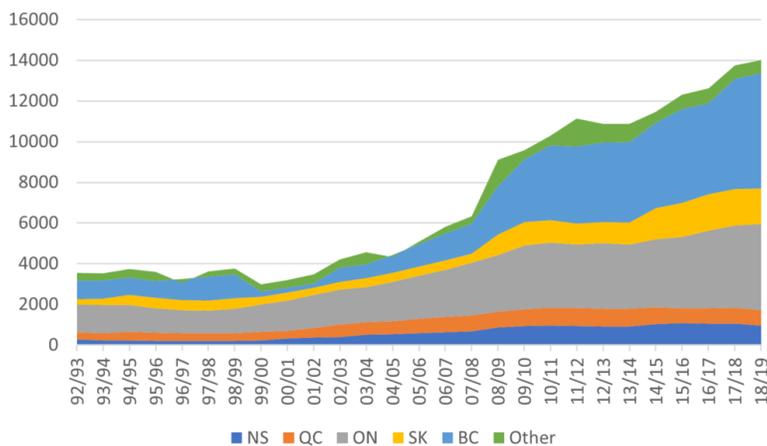
The decrease in government funding has made PSI's more reliant on tuition dollars from Alberta students and families.

Total Institutional Income per Full-Time Student by Source, Canadian Colleges, 1976-77 to 2020-21, in constant \$2022



Source: Alex Usher - Higher Education Strategy Associates

Outbound Alberta Students by Destination Province, 1992-93 to 2018-19



Source: Statistics Canada

If we do not create new spaces quickly, we risk losing these talented Albertans when we desperately need skilled professionals in Alberta.

To find out more about Alberta Post-Secondary go to: <http://apsn.ca/>